

Current Report no. 24/2019 of 01.10.2019

Subject:

Correction of the individual and consolidated interim reports for the 1st half of 2019

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodic information

Content of the Report:

The Management Board of Elektrociepłownia „Będzin” S.A. (“Issuer”) publishes a correction of the SA-P 2019 Semi-Annual Report and a correction of the PS 2019 Consolidated Semi-Annual Report, made public on 30 September 2019. The Issuer’s Management Board explains that while publishing the aforementioned reports it included unsigned Auditor’s Reports.

Therefore, we attach hereto the signed Auditor’s Reports and the following documents: The position of the Management Board and the opinion of the Supervisory Board of Elektrociepłownia „Będzin” S.A. on the concerns expressed in the independent statutory auditor’s report on the review of the interim consolidated financial statements and The position of the Management Board and the opinion of the Supervisory Board of Elektrociepłownia „Będzin” S.A. on the concerns expressed in the independent statutory auditor’s report on the review of the interim financial statements.

The other content of the SA-P 2019 Semi-Annual Report and the PS 2019 Consolidated Semi-Annual Report remains unchanged.

Signature:

Krzysztof Kwiatkowski - President of the Management Board