

Current report no. 12/2021 as of 2 June 2021

Subject:

Announcement of convening the Ordinary General Meeting of Elektrociepłownia "Będzin" S.A. on 30 June 2021, along with draft resolutions.

Legal basis:

Art. 56 sec. 1 pt. 2 of the Act on Public Offering - current and periodic information.

Report content:

The Management Board of Elektrociepłownia „Będzin” S.A. (the Company) acting pursuant to Art. 399 sec. 1 of the Commercial Companies Code and Art. 19 sec. 2 of the Company's Articles of Association in connection with Art. 4021¹ of the Commercial Companies Code convenes the Ordinary General Meeting of Shareholders of Elektrociepłownia "Będzin" S.A. (the OGM).

The Ordinary General Meeting of Elektrociepłownia "Będzin" S.A. shall take place on **30 June 2021**, at **9.00** a.m., at the registered office of the Company, at ul. Bolesława Krzywoustego, no. 7, 61-144 Poznań, and the agenda is as follows:

1. Opening of the General Meeting.
2. Election of the Chairman of the General Meeting.
3. Confirmation of the correctness of convening the General Meeting and its ability to adopt binding resolutions.
4. Resignation from the appointment of a returning committee.
5. Approval of the agenda of the Ordinary General Meeting.
6. Presentation of the financial statements of Elektrociepłownia "Będzin" for 2020.
7. Presentation of the Consolidated Financial Statements of Elektrociepłownia "Będzin" S.A. Group of Companies for 2020.
8. Presentation of the report of the Management Board of the Parent Company on operations of Elektrociepłownia "Będzin" S.A. Group of Companies in 2020, (taking into account the requirements regarding the disclosure for the report of the Management Board on the operation of the Parent Company for the aforementioned period).
9. Presentation of the report on the activities of the Supervisory Board in the financial year 2020.
10. Presentation of the reports of the Company's Supervisory Board:
 - reports of the Supervisory Board of Elektrociepłownia "Będzin" S.A. on the assessment of the financial statements of Elektrociepłownia "Będzin" S.A. for 2020 and the report of the Management Board of the Parent Company on the operations of Elektrociepłownia "Będzin" S.A. Group of Companies. in 2020, (taking into account the requirements regarding the disclosure for the report of the Management Board on the operation of the Parent Company for the aforementioned period),
 - reports of the Supervisory Board of Elektrociepłownia "Będzin" S.A. on the assessment of the Consolidated Financial Statements of Elektrociepłownia "Będzin" S.A. Group of Companies for 2020,
 - reports of the Supervisory Board of Elektrociepłownia "Będzin" S.A. on the remuneration of the Management Board and the Supervisory Board of Elektrociepłownia "Będzin" S.A. for financial years 2019 and 2020.
11. Presentation of the assessment of the statutory auditor to the report of the Supervisory Board of Elektrociepłownia "Będzin" S.A. on the remuneration of the Management Board and the Supervisory Board of Elektrociepłownia "Będzin" S.A. for financial years 2019 and 2020.
12. Presentation of the concept of further operation of Elektrociepłownia Będzin S.A. Group of Companies and adopting a resolution on the continuation of operation of Elektrociepłownia "Będzin" S.A.

13. Adoption of a resolution on the approval of the separate financial statement of Elektrociepłownia "Będzin" S.A. for 2020.
14. Adoption of a resolution on the approval of the separate financial statement of Elektrociepłownia "Będzin" S.A. Group of Companies for 2020.
15. Adoption of a resolution on the approval of the report of the Management Board of the Parent Company on the operations of Elektrociepłownia "Będzin" S.A. Group of Companies. in 2020, (taking into account the requirements regarding the disclosure for the report of the Management Board on the operation of the Parent Company for the aforementioned period).
16. Adoption of a resolution on issuing an opinion on the report of the Supervisory Board of Elektrociepłownia "Będzin" S.A. on the remuneration of the Management Board and the Supervisory Board of Elektrociepłownia "Będzin" S.A. for financial years 2019 and 2020.
17. Adoption of a resolution on covering the loss for 2020.
18. Adoption of resolutions on granting approval to members of the Company's bodies for the performance of their duties in 2020.
19. Adoption of a resolution to acknowledge an updated Remuneration Policy.
20. Closing of the General Meeting.

The announcement of convening the Ordinary General Meeting of Elektrociepłownia "Będzin" S.A., draft resolutions and the documents that are to be the subject matter of the Ordinary General Meeting, which are relevant to the resolutions to be adopted and which have not been previously disclosed to the public, constitute an annex of this report and shall be posted on the Company's website at: <https://www.ecbedzin.pl/dokumenty-korporacyjne/walne-zgromadzenia>

Legal basis:

Art. 19, sec. 1 points 1 and 2 of the Regulation of the Minister of Finance of 29 March 2018, on current and interim information delivered by issuers of securities and the conditions for recognising as equivalent the information required by the laws of a non-member state (Dz.U./Journal of Laws/ of 2018, item 757).

Signatures:

Kamil Kamiński – Member of the Management Board

Bartosz Dryjski – Member of the Management Board

Annexes

	Description
	Announcement of convening the Ordinary General Meeting of Elektrociepłownia "Będzin" S.A.
	Draft resolutions of the Ordinary General Meeting of Shareholders of Elektrociepłownia "Będzin" S.A.
	Updated Remuneration Policy for the members of the Management and Supervisory Boards of Elektrociepłownia "Będzin" S.A.
	Resolution of the Supervisory Board of Elektrociepłownia "Będzin" S.A. no. 14/X2021 on the statement of the opinion on the agenda and draft resolutions of the Ordinary General Meeting of Shareholders of Elektrociepłownia "Będzin" S.A.

	Resolution of the Supervisory Board of Elektrociepłownia "Będzin" S.A. no. 5/X2021 on the adoption of the report of the Supervisory Board on its activities in 2020.
	Resolution of the Management Board of Elektrociepłownia "Będzin" S.A. no. 20/2021 on convening the Ordinary General Meeting of Shareholders of Elektrociepłownia "Będzin" S.A. on 30 June 2021, along with the adoption of the agenda of the Meeting.
	Resolution of the Management Board of Elektrociepłownia "Będzin" S.A. no. 20/2021 on addressing the Supervisory Board to express an opinion on the draft resolutions of the Ordinary General Meeting of Shareholders of Elektrociepłownia "Będzin" S.A.