

Current Report No. 28/2021 as of 23 June 2021

Subject:

Results of voting on the arrangement in the accelerated restructuring procedure of ETFL ENERGO-UTECH S.A. under restructuring - updated information.

Report content:

Elektrociepłownia "Będzin" S.A. with its registered office in Poznań (hereinafter referred to as "the Company", "the Issuer") with reference to current report no 19/2021 and current reports no 4/2021 and 23/2021 informs that on 23 July 2021, there was a meeting of the District Court for Poznań Stare Miasto in Poznań, XI Commercial Department for Bankruptcy and Restructuring, with regards to case no. XI Grp 6/20 to vote on the arrangement of creditors of the company Energetyczne Towarzystwo Finansowo - Leasingowe ENERGO-UTECH S.A. under restructuring.

The content of the arrangement proposals has been modified in relation to the arrangement proposals of 19 June 2020, which was the result of the conducted negotiations with regards to the terms and conditions of the arrangements with the creditors whose receivables are secured on the Debtor's assets (the information was provided by the Company in current report no 19/2021).

70.1% of votes were in favour of the arrangement and 29.9% of the votes were against.

As a result of the aforementioned voting, the District Court for Poznań Stare Miasto in Poznań, XI Commercial Department for Bankruptcy and Restructuring, with regards to case no. XI Grp 6/20 has issued a decision on the acceptance of the arrangement by the creditors of Energetyczne Towarzystwo Finansowo-Leasingowe ENERGO-UTECH S.A. under restructuring.

The judgement of the Court is not legally binding.

Legal basis:

Art. 17 sec. 1 of MAR

Signatures:

Kamil Kamiński– Member of the Management Board

Bartosz Dryjski– Member of the Management Board