

Current Report no. 38/2021 of 30.08.2021**Subject:**

Information on bringing an action for declaring invalidity or revoking a resolution of the Ordinary General Meeting of Shareholders

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodic information

Content of the Report:

Acting on the basis of Art. 19 sec. 1 point 10 of the Regulation of the Minister of Finance of 29 March 2018 on current and interim information delivered by issuers of securities and the conditions for recognising as equivalent the information required by the laws of a non-member state, the Management Board of Elektrociepłownia "Będzin" S.A. [the Company] announces that on 30 August 2021 the Company received two independent lawsuits filed by the Company's shareholders, respectively, to declare invalid the resolution No. 8b of the Ordinary General Meeting of Shareholders of 30 June 2021 on the continuation of Elektrociepłownia "Będzin" S.A. ["The Resolution"] with respect to par. 2 item "a" of the Resolution with a request, in the alternative, for revoking the Resolution and a second lawsuit for revoking the Resolution with respect to par. 2 item "a" or, alternatively, to declare the Resolution invalid with respect to par. 2 item "a".

The text of the Resolution was made public by the Company in current report No. 21/2021.

Signatures:

Kamil Kamiński

– Member of the Management Board